

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:

_____,
Debtor

Bk. No. ____ - ____ - ____
Chapter 11

**STATISTICAL BANKRUPTCY CLOSING REPORT
FOR CONFIRMED CHAPTER 11 CASES**

1. _____ Gross Receipts
2. _____ % Dividend to be paid. The percentage dividend reported is that which is to be paid to the general class of unsecured creditors under the confirmed plan. If the plan contemplates no payment to unsecured creditors, enter a "0."
3. _____ Trustee Compensation
4. _____ Trustee Expenses
5. _____ Fees and Expenses for Attorney for Trustee
6. _____ Fees and Expenses for Attorney for Debtor
7. _____ Total Fees and Expenses for all Other Professionals (accountant, auctioneer, consultant, other attorneys, etc.) List each professional and the fees received on a separate sheet unless all fees are listed on Exhibit A. If so, note on this form.

Items 3 - 7: These amounts should include fees and expenses that were applied for and approved by the Court during the pendency of the case.

8. _____ Total Secured Claims to be paid
9. _____ Total Priority Claims to be paid
10. _____ Total Unsecured Claims to be paid
11. _____ Total Equity Security Holder Distributions

Items 8 - 11: These amounts should reflect the total amount of all payments to be made pursuant to the confirmed plan, even if payments are to continue after the case is closed.

12. _____ Total Disbursements (Add items 3 - 11. This amount should be the same as the amount in item 1.)

The Filer acknowledges that all fees payable to the Court and the United States Trustee have been paid in full.

This form is to be filed as an exhibit to the application for final decree.