

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE

In re:

Debtor

Bk. No. _____-_____-_____
Chapter 11

**NOTICE OF HEARING ON ADEQUACY OF (AMENDED) DISCLOSURE
STATEMENT DATED**

NOTICE IS HEREBY GIVEN that a hearing on the adequacy of the (Amended) Disclosure Statement Dated _____ (the "Disclosure Statement") will be held on _____ at the United States Bankruptcy Court, 1000 Elm Street, 11th Floor, Courtroom _____, Manchester, New Hampshire.

Parties may request a copy of the Disclosure Statement, in writing, from the undersigned.

Objections to the Disclosure Statement must be filed no later than _____ with the Office of the Clerk, United States Bankruptcy Court, 1000 Elm Street, Manchester, New Hampshire 03101, with a copy to the undersigned at the address set forth below, to the United States Trustee, the chapter 11 trustee, if applicable, and to all other interested parties, and a certificate of such action must be filed with the clerk. If you file an objection or statement, you must also appear at the hearing on the date and time set forth above.

Date: _____

Signature

Print Name

Address _____

Tel. No. _____